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**雲南實業控股有限公司\***

**YUNNAN ENTERPRISES HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0455)**

## **DELAY IN DESPATCH OF CIRCULAR PROPOSED CONTINUING CONNECTED TRANSACTIONS**

### **DELAY IN DESPATCH OF CIRCULAR**

As additional time is required for the Company to finalise the Circular, the Company will postpone the dispatch date of the Circular from 6 August 2010 to a day falling on or before 12 August 2010.

### **DATE OF THE FRAMEWORK AGREEMENT**

As set out in the Announcement, the Framework Agreement will be entered into after obtaining approval from the Independent Shareholders at the EGM. In order to facilitate and provide a more complete information to Independent Shareholders for making decision on approving the Framework Agreement and the transactions contemplated thereunder, the Company announces that the Framework Agreement was entered into among the Company, Cheng Cheng and Hongta on 5 August 2010 and there is no material changes on the terms of the Framework Agreement as disclosed in the Announcement.

Reference is made to the announcement (the “**Announcement**”) of Yunnan Enterprises Holdings Limited (the “**Company**”) dated 22 July 2010 in relation to the proposed continuing connected transactions. Unless defined otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

\* *For identification purpose only*

## **DELAY IN DESPATCH OF CIRCULAR**

A circular (the “**Circular**”) containing, among other things, information on the Framework Agreement and the transactions contemplated thereunder (including the Annual Purchase Caps and the Annual Sales Caps); the letters from the independent board committee of the Company and the independent financial adviser containing their respective opinions on the Framework Agreement and the transactions contemplated thereunder (including the Annual Purchase Caps and the Annual Sales Caps); and notice of the EGM, was originally expected to be dispatched to the Shareholders on or before 6 August 2010. As additional time is required for the Company to finalise the Circular, the Company will postpone the dispatch date of the Circular from 6 August 2010 to a day falling on or before 12 August 2010.

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By order of the Board  
**Yunnan Enterprises Holdings Limited**  
**Fang Wen Quan**  
*Chairman*

Hong Kong, 6 August 2010

*As at the date of this announcement, the executive Directors are Mr. Fang Wen Quan (the Chairman and Managing Director), Mr. Li Suiming and Mr. Liu Huijiang; and the independent non-executive Directors are Mr. Chiu Sung Hong, Mr. Chiu Fan Wa, and Mr. Lam Yat Fai.*

*This announcement will remain on the “Latest Company Announcements” page of the Stock Exchange’s website for at least seven days from the day of its posting and on the website of the Company at [www.yunnan.com.hk](http://www.yunnan.com.hk).*