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**雲南實業控股有限公司\***

**YUNNAN ENTERPRISES HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 0455)**

## **CHANGE IN THE LATEST TIME FOR ACCEPTANCE OF AND PAYMENT FOR THE OFFER SHARES**

Reference is made to the Prospectus of Yunnan Enterprises Holdings Limited (the “Company”) dated 14 July 2010 (the “Prospectus”) in relation to the Open Offer. Unless otherwise specified, the capitalized terms shall have the same meanings as those defined in the Prospectus.

As the “black” rainstorm warning was in force in Hong Kong on Wednesday, 28 July 2010 at a time between 12:00 noon and 4:00 p.m., the Latest Time for Acceptance will be postponed to either (i) 4:00 p.m. on the next Business Day which does not have either of a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m., or (ii) 5:00 p.m. on the next Business Day when there is a “black” rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time before 12:00 noon and no longer in force after 12:00 noon. Subject to the Latest Time for Acceptance being on Thursday, 29 July 2010, all other dates as stated in the section headed “Expected timetable” in the Prospectus would remain unchanged.

Should there be any further changes to the anticipated timetable, an announcement will be published by the Company as soon as possible.

By order of the Board  
**Yunnan Enterprises Holdings Limited**  
**Fang Wen Quan**  
*Chairman*

Hong Kong, 28 July 2010

*As at the date of this announcement, the executive Directors are Mr. Fang Wen Quan (the Chairman and Managing Director), Mr. Li Suiming and Mr. Liu Huijiang; and the independent non-executive Directors are Mr. Chiu Sung Hong, Mr. Chiu Fan Wa, and Mr. Lam Yat Fai.*

\* *For identification purpose only*